

## Process Safety Management of Highly Hazardous & Explosive Chemicals



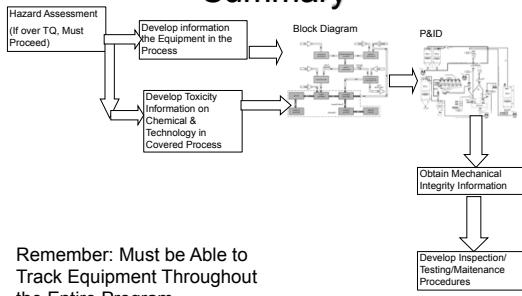
Mechanical Integrity  
What Does it Actually Mean?

Remember...

Maintain System Integrity  
Protect the People

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### The Mechanical Integrity Process Summary



## Why Mechanical Integrity?

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### Why Follow Mechanical Integrity Requirements:

Current OSHA NEP Inspection Results - Citations Issues

- 100 Citations - Operating Procedures
- **94 Citations - Mechanical Integrity**
- 86 Citations - Process Safety Information
- 40 Citations - Management of Change

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### Bhopal gas leak (India), 1984



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## Bhopal gas leak (India), 1984

The Bhopal disaster is considered the **worst disaster** in modern history.

On the night of December 2, 1984, at the **Union Carbide Pesticide Plant** in Bhopal, water entered a tank containing 42 tons of methyl isocyanate (MIC) causing a **leak of gas** and other chemicals.

MIC is a hazardous chemical element, highly reactive, in particular with water.

A **gas cloud** was formed, and since it was denser than the surrounding air. It stayed close to the ground, causing the injuries of hundreds of thousands of people.

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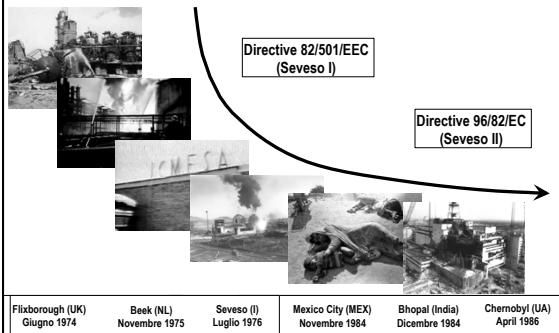


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## World Wide Accidents




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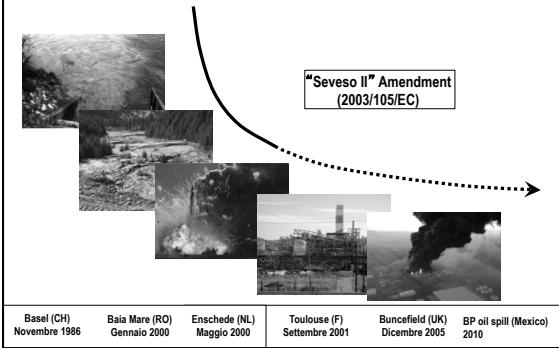


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## World Wide Accidents




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## Mechanical Integrity

1910.119(j)

Application. Paragraphs (j)(2) through (j)(6) of this section apply to the following process equipment:

Pressure vessels and storage tanks, Piping systems (including piping components such as valves), Relief and vent systems and devices, Emergency shutdown systems, Controls (including monitoring devices and sensors, alarms, and interlocks) and pumps

## Mechanical Integrity

1910.119(j)

**Application.** Paragraphs (j)(2) through (j)(6) of this section apply to the following process equipment: Pressure vessels and storage tanks, Piping systems (including piping components such as valves), Relief and vent systems and devices, Emergency shutdown systems, Controls (including monitoring devices and sensors, alarms, and interlocks) and pumps.

**Written procedures.** The employer shall establish and implement written procedures to maintain the on-going integrity of process equipment.

## Mechanical Integrity

1910.119(j)

**Inspections:** Inspections and tests shall be performed on process equipment. Inspection and testing procedures shall follow recognized and generally accepted good engineering practices.

**Quality Assurance:** In the construction of new plants and equipment, the employer shall assure that equipment as it is fabricated is suitable for the process application for which they will be used. Appropriate checks and inspections shall be performed to assure that equipment is installed properly and consistent with design specifications and the manufacturer's instructions.

## Mechanical Integrity

Equipment information should be obtained including the following:

- Piping system components include any mechanical device that is installed in-line in the piping system and is exposed to PSM-covered materials inside the piping e.g., filters, strainers, flanges, gasket materials, valves of all kinds and mechanical portions of instrumentation.
- Pressure vessels that are not registered vessels and are operated at less than 15 psig should also be included in the MI program if they contain PSM-covered materials.
- Heat exchangers are either pressure vessels or components in a piping system and therefore should be part of the MI program if they cool or heat PSM-covered materials.
- Relief and vents systems and devices include all components that are used to control pressure e.g., relief valves, rupture disks, conservation vents, vent systems, vacuum breakers and flares.

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## Mechanical Integrity

- Controls also include mechanical systems or devices that are intended to terminate or regulate exothermic reactions, pressure transients or other types of process safety scenarios, or to mitigate the results of such a scenario , e.g., a water curtain or quench system. Controls might also include local instrumentation to help operators handle abnormal conditions. The 2004 version of ISA Standard S84.01 recognizes manual actions as valid components of safety instrumented functions (SIFs).
- Pumps include all rotating machinery containing or exposed to PSM-covered materials, e.g., pumps, compressors, fans, blowers and agitators. It would also include any non-rotating machinery, such as an eductor, that is used to move PSM-covered fluids.

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## Mechanical Integrity

- However, you also should seriously consider adding to the MI program other equipment types that impact process safety. Examples include:
  - employee alarm systems;
  - structural and civil systems (including foundations,
  - anchor bolts, supports, pipe hangers, pipe bridges, etc.) that support the weight or movement of equipment otherwise included in the MI program;
  - key utility or service systems or components for equipment included in the PSM program, including electrical power, air, steam, nitrogen/venting, cooling water, refrigeration/chilling, explosion suppression, quenching, etc., where the utility failure could contribute to a process safety scenario or prevent properly a covered process release scenario.

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## Mechanical Integrity

- It's not just the OSHA Standard - There's More
- OSHA Compliance Directive on PSM - Clarifies how OSHA will apply the law
- Over 275 OSHA Letters of Interpretation - These are letters that OSHA issues to clarify how the standard will apply based on questions they receive
- Incorporated by reference standards in 1910.6 including ANSI, ASTM, CGA, NFPA and other codes specifically stated in the standard
- Governing Codes - More up to date codes with more requirements than just the incorporated by reference standards above including: ANSI, ASTM, CGA, NFPA, AISC and many others
- Recognized And Generally Accepted Good Engineering Practice" (RAGAGEP)
- Best practices such as Center for Chemical Process Safety (CCPS)
- The Employer has developed the MI program to comply with all of these.

## Mechanical Integrity & The Center for Chemical Process Safety (CCPS)

<http://www.aiche.org/ccps>



## Center for Chemical Process Safety (CCPS)

- AIChE established the Center for Chemical Process Safety in 1985 to Focus on Engineering and Management Practices That Help Prevent and Mitigate Catastrophic Process Safety Accidents.



## Video: Oklahoma Refinery Fire 2012

## Mechanical Integrity & CCPS

### The Primary Process Steps

- Selecting Equipment Covered
- Inspection & Testing
- MI Specific Training
- MI Procedure Development
- Quality Assurance
- Equipment Deficiency Management
- Equipment Specific Integrity Programs
- MI Program Development
- Risk Management Tools
- Continuous Improvement of MI Program

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## Mechanical Integrity & CCPS

### CCPS contains provisions for enhanced MI control systems

**New equipment design, fabrication and installation** - During this phase, activities focus on ensuring that new equipment is suitable for its intended service; therefore, many of the activities in this phase are directly related to the QA activities for the early part of the equipment life cycle

**Inspection and testing** - During this phase, activities focus on ensuring the ongoing integrity of equipment or functionality of equipment safeguards for a specified inspection and testing interval

**Preventative Maintenance** - During this phase, activities focus on preventing premature failure of the equipment and its components, and can include performing servicing tasks (e.g., lubrication) and/or inspecting and replacing components that are subject to wear

**Repair** - During this phase, activities focus on responding to equipment failures, and repairing and returning equipment to service in a condition suitable for its intended use

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## MI – The Process You Should Expect to See

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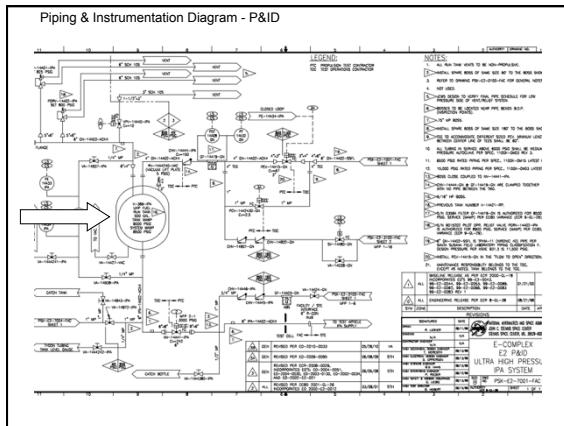
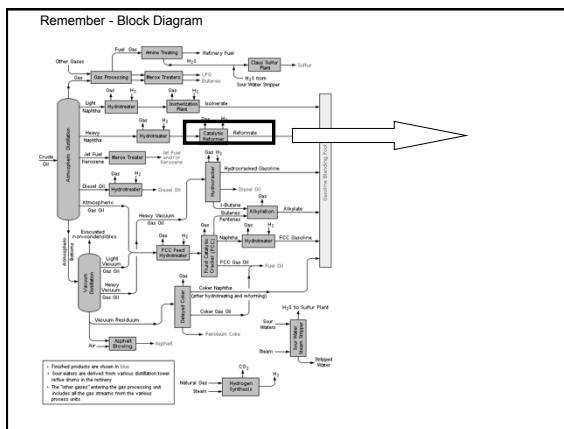
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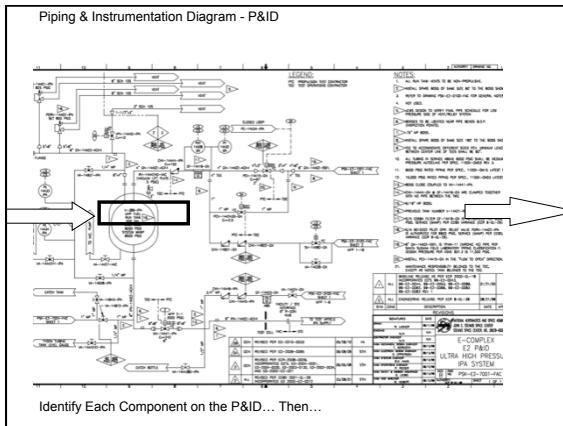
## The Mechanical Integrity Process

- In Order to Maintain System Integrity, We Must Assemble:
  - Block Flow Diagrams
  - P&ID's
  - Mechanical Integrity Information
  - Quality Assurance Information

## Let's Review The Process...

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## Mechanical Integrity

- **Mechanical Integrity** information
  - Must be Obtained for Each Component of the Process
  - Must be Marked with Location Numbering System that Follows Form
  - Tracked Throughout the PSM Program
  - Compliance with Good Engineering Practices is Acceptable



## Mechanical Integrity

- Mechanical Integrity information Can Be:
  - ASME information for Vessels & Pipes
  - ASTM Specification Sheets
  - ANSI Specification Sheets
  - NFPA 70E Classified Wiring Specification Sheets



## Design Codes & Mechanical Integrity

- Design Codes Drive Many Times Drive Mechanical Integrity / Inspection & Testing & Quality Assurance



## Advanced MI You Might Expect to See

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## Mechanical Integrity

Mechanical Integrity Information should be obtained on assets including the following:

- Piping system components including
  - Filters,
  - Strainers
  - Flanges
  - Gasket materials
  - Valves
  - Mechanical portions of instrumentation
  - Pressure vessels



## Mechanical Integrity

Mechanical Integrity Information should be obtained on assets including the following:

- Heat exchangers
- Relief and vents systems such as
  - Relief valves
  - Rupture disks
  - Conservation vents
  - Vent systems
  - Vacuum breakers
  - Flares.
- Reference: ASME, API, NFPA, NBBPVI, ANSI K61.1, FM, UL and ASTM

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## Mechanical Integrity

- Controls also include mechanical systems or devices that are intended to terminate or regulate the covered process
- The 2004 version of ISA Standard S84.01 recognizes manual actions as valid components of safety instrumented functions (SIFs).

- Pumps Include:
  - Pumps of All Types
  - Compressors,
  - Fans
  - Blowers
  - Agitators
  - Eductors



## Mechanical Integrity

- However, you also should consider adding to the MI program other equipment types that impact process safety. Examples include:

- Employee alarm systems
- Structural and civil systems including
  - Foundations
  - Anchor bolts
  - Pipe hangers & bridges



## Mechanical Integrity

- Continuing Examples Include
  - Key utility or service systems including

- In House Electrical Power
- Air & Steam Systems
- Nitrogen/inerting Systems,
- Cooling Water
- Refrigeration/Chilling
- explosion suppression
- Electrical Systems - NFPA, IEEE 446, NFPA 111, NFPA 70



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## Mechanical Integrity & CCPS

**TABLE 9-11**  
Summary of Commonly Used NFPA Codes for Fire Protection Systems

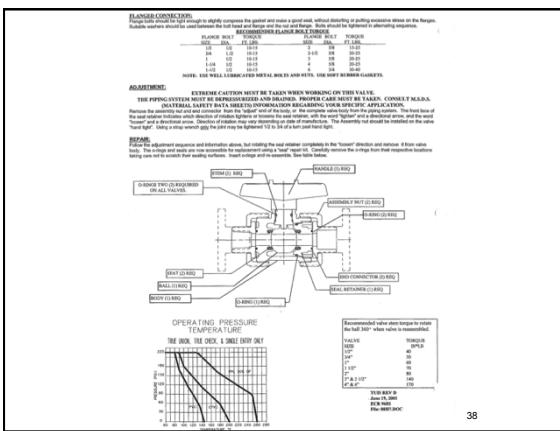
TABLE 9-11 Summary of Commonly Used NFPA Codes for Fire Protection Systems		
NFPA Code		
Fire Protection Systems	Design and Installation Requirements	Inspection, Test, and Maintenance Requirements
Fire detection and alarm systems	NFPA 72	NFPA 72
Automatic sprinkler systems	NFPA 13	NFPA 25
Water spray systems	NFPA 15	NFPA 25
Water-based sprinkler systems	NFPA 16	—
Hydrant systems	NFPA 11	NFPA 25
Standpipe and hose systems	NFPA 14	NFPA 140, 150, and 162
Fire pumps	NFPA 20	NFPA 20
Water-based systems	NFPA 25 and 34	NFPA 25
Fire hydrants	NFPA 14	NFPA 25
Portable fire extinguishers	NFPA 10	NFPA 10
Fire doors and dampers	NFPA 80 and 90A	—
Heater systems	NFPA 124	NFPA 124
Carbon dioxide systems	NFPA 12	NFPA 12
Clean agent systems	NFPA 2001	NFPA 2001
Dry chemical extinguishing systems	NFPA 17	NFPA 17
Building and structures	NFPA 101	NFPA 101

## Mechanical Integrity

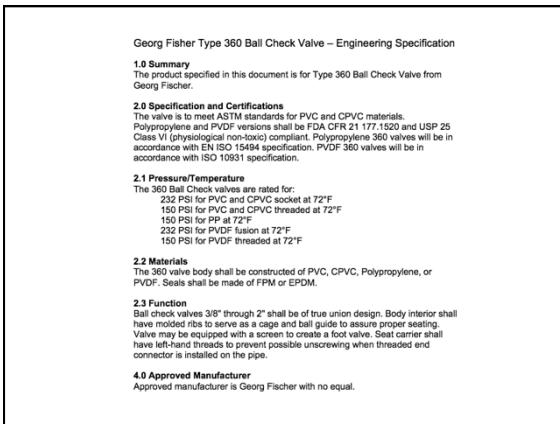
- Additional Examples of Mechanical Integrity Information



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**HAYNES** CORROSION-RESISTANT ALLOYS  
International

**WELDING**

**General Welding**

The welding characteristics of the 300 and 310 series stainless steels are similar in many ways to those of the 300 and 310 series steels and present no special welding difficulties. However, some techniques and procedures are discussed.

As a way of achieving quality production welds, development and application of welding procedure specification is recommended. Such a specification usually required for code bending, tensile, and impact tests, takes account of parameters such as, but not limited to, base metal, welding materials, welding process, joint design, and welding parameters. Preheat, interpass, and postweld heat treatment requirements are also included.

Any modern welding power supply designed for stainless steel welding may be used with the common heat input ranges.

Generally, welding heat input is controlled by the electrode travel speed. Wide weave beads are not recommended. However, some welding techniques, with some consideration of manipulation, are presented.

In general, nickel-based alloys will achieve pre-tilt, stagger, welding and other common welding techniques. Therefore, care must be used with these materials to insure that the correct welding parameters and bead-in-wire are achieved. The use of a high current density and a low voltage tends to crater crack, so proper welding parameters are recommended.

Clearances are required at the interface of the base metal and the common-resistant nickel-based alloys, otherwise products, welds, and joints may fail. The use of a high current density and a low voltage can lead to severe cracking.

It is recommended that welds be performed on base materials with a minimum thickness of 1/8 in. Materials with a 7% molybdenum content or higher should be solution treated before welding. The welding of materials having large differences in thermal expansion can lead to cracking in the weld. Therefore, the use of a low heat input is recommended.

Welding processes that are commonly used in the construction of pressure vessels are shown in Table 1.

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The fabrication techniques are considered straight forward and typical for the industry. Figure 3A shows the general layout for the personnel. Figure 3B shows the general layout for the fabrication technique for flat gas production. Figure 3C shows the alternative (Figure 3B), better, layout for the fabrication of the flat gas production. The layout is generally used in the chemical industry.

Key points to consider during fabrication include:

- Use of a straight fabrication pattern in all directions.
- Different welding parameters for each sheet.
- Perform sheet in the order whenever possible.
- Prepare a suitable surface as necessary.
- Structurally weld to the structural frame.
- Inspect and test welds for any anomalies.
- Repair questionable areas as necessary.

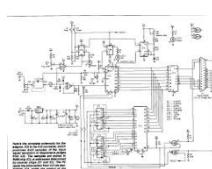
One of the important features of the layout is the consideration of the size of person with suitable access to the work area during the flat welding. As shown in Figure 3A, the layout is not recommended as it is a slow configuration. Additionally, the layout does not utilize the fabrication line due to the irregular shape of the layout. Therefore, one can be used to minimize the time it takes to move the layout. Figure 3B is a better layout due to the layout being more linear.

There are several areas where shop layout can be improved. The less concern about damage due to handling.

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## Mechanical Integrity

- The Documentation can be voluminous
- Digital Storage and Management is Recommended
- Tracking Systems must be in Place



## Mechanical Integrity

- Consider Using Technology. Most MI Programs Can Perform the Following:
  - Identification and list of all covered equipment, including piping circuits
  - Completed data sheets and a populated data base for each item
  - Criticality rating with probability and consequence of failure for each item
  - Documented visual inspections with inspection sketches or AutoCAD Drawings
  - Field verified and red-lined P&IDIs
  - Corrosion study to establish failure mechanisms
  - Process study to identify process systems and conditions for consequence analysis
  - Inspection and test plans based on equipment type, failure modes, and Criticality Rating
  - Inspection and testing according to the equipment plan
  - Deficiency reports identifying conditions that do not meet the acceptance criteria Recommendation Tracking
  - Updated equipment plans identifying future inspection and testing requirements

## Inspection & Testing

1910.119(j)(4)

Inspections and tests shall be performed on process equipment. inspection and testing procedures shall follow recognized and generally accepted good engineering practices. The frequency of inspections and tests of process equipment shall be consistent with applicable manufacturers' recommendations and good engineering practices, and more frequently if determined to be necessary by prior operating experience. The employer shall document each inspection and test that has been performed on process equipment. The documentation shall identify the date of the inspection or test, the name of the person who performed the inspection or test, the serial number or other identifier of the equipment on which the inspection or test was performed, a description of the inspection or test performed, and the results of the inspection or test.

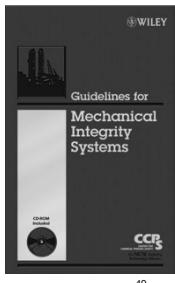
## Inspection & Testing

- **Inspection & Testing Activities Must Conform to the Requirements of the Applicable Code such as:**
  - ASME
  - ANSI
  - ASTM
  - NFPA
  - CGA
  - **And Any Other Applicable Codes**



## Inspection & Testing & CCPS

- The CCPS Book Contains Many Tables that are Useful in the Performance of Design, Inspection & Testing
- Let's Review Some of these Tables...



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## Mechanical Integrity & CCPS

TABLE B-1 RAGAGEC for Pressure Vessels			
Issuing Organization	Document Number	Title	Application
API	API 515	Mobile Vessel Inspection Code, Repair, Repair and Alteration	Covers the maintenance, inspection, repair, alteration, and welding procedures for pressure vessels.
API	Recommended Practice RP 572	Inspection of Pressure Vessels	Covers the inspection of pressure vessels.
API	API RP 14B-160	Steel and Cast Iron Exchangers for Chemical Processing and Refining Operations for Petroleum, Petrochemical, and Natural Gas Industries (DOD 1982)	Defines the minimum requirements for the mechanical design, material selection, and inspection of steel and cast iron heat exchangers.
ASME	ASME Code, Section VIII, Division 1	Boiler and Pressure Vessel Codes (ASME, 2010)	Defines requirements applicable to the design, manufacture, testing, and inspection of pressure vessels operating at the intermediate or extreme pressure levels.
MPBII	National Board RP	National Board Inspection Code	Provides rules designed for the issuance of inspection licenses, pressure vessel inspection, and inspection of pressure vessels for the purpose of inspection, repair, and welding of pressure vessels and the repair of pressure vessels.

## Mechanical Integrity & CCPS

TABLE 9-2 RAIGACER for Atmospheric and Low-pressure Storage Tanks			
Issuing Organization	Document Number	Title	Application
API	RP 275	Inspection of Atmospheric and Low Pressure Storage Tanks	Covers the inspection of atmospheric and low-pressure storage tanks designed to store oil products in accordance with API 620.
API	620	Design and Construction of Large, Welded, Steel Storage Tanks	Covers the design and construction of large, welded, low-pressure carbon steel storage tanks for the storage of oil products in accordance with API 620. Applies to tanks with pressure in their upper region of at least 10 psig.
API	622	Welded Duct Tanks for Oil Storage	Covers the material, fabrication, inspection, and testing requirements for welded duct tanks for the storage of oil products in atmospheric and low-pressure storage tanks. Applies to tanks with internal pressures approaching atmospheric pressure.
API	633	Tank Inspection, Repair, Alteration, and Rehabilitation	Covers inspection, repair, alteration, and reconstruction of steel underground storage tanks.

## Mechanical Integrity & CCPS

TABLE 9-3 RAIGACPs for Process Piping			
Issuing Organization	Number	Document Title	Application
ANSI	ANSI/ASME B31.3	B31.3 - Process Piping	Provides requirements for materials and components, design, fabrication, assembly, erection, examination, inspection, and testing of piping.
API	API 570	Piping Inspection Code, Inspection, Repair, Alteration, and Removal of On-Service Piping Systems	Provides requirements for the inspection, repair, alteration, and removal of piping.
API	API RP 574	Inspection Practices for Piping Systems	Covers inspection practices for piping, tubing, valves, and including control systems, piping, and PRVs. This document is a supplement to API RP 510.
NBPI	NB-03	National Board Inspection Code	Provides rules and guidelines for in-service inspection of boilers, pressure vessels, piping, and PRVs. Also provides code for the repair, alteration, and removal of piping.

## Mechanical Integrity & CCPS

TABLE 9-4 RAIGACPs for Pressure Relieving Devices			
Issuing Organization	Number	Document Title	Application
ANSI/ASME	ANSI/ASME B31.1-2	B31.1 - Process Piping	Provides requirements for materials and components, design, fabrication, assembly, erection, examination, inspection, and testing of piping.
API	API 510	Pressure Vessel Inspection Code, Inspection, Repair, Alteration, and Removal of On-Service Pressure Vessels	Provides requirements for pressure vessels used in the petroleum and chemical process industries. Also covers piping.
API	API 520	Rating, Selection, and Installation of Pressure-Relieving Devices for Protection of Equipment	Covers the rating, selection, and installation of pressure relief devices for equipment.
API	API 575	Rating, Selection, and Installation of Pressure-Relieving Devices, including Pressure-Relieving Devices, Protection of Process Equipment, Section 1 - Selection and Installation	Describes the inspection and repair practices for pressure-relieving devices, including pressure safety valves (PSVs), pressure-relieving PRVs, rupture discs, and pressure-relieving relief valves.
ASME	ASME BPVC - Power Boiler Code, Section IV	ASME BPVC - Power Boiler Code, Section IV	Provides requirements for all methods of construction and safe operation of power boilers, including pressure vessels, piping, and auxiliary equipment used in power generation and delivery services.
ASME	ASME BPVC - Heating Boiler Code, Section V	ASME BPVC - Heating Boiler Code, Section V	Provides requirements for design, fabrication, installation, and inspection of steam generating boilers, and hot water boilers intended for low pressure service that are used in heating, cooling, and hot water delivery systems.
ASME	ASME BPVC - Pressure Vessels Code, Section VIII	ASME BPVC - Pressure Vessels Code, Section VIII	Provides performance requirements for pressure vessels operating at either internal or external pressures greater than 15 psig (103 kPa) and at temperatures greater than 100°F (38°C).
NBPI	NB-03	National Board Inspection Code	Provides rules and guidelines for in-service inspection of boilers, pressure vessels, piping, and PRVs. Also provides code for the repair, alteration, and removal of PRVs.

## Mechanical Integrity & CCPS

TABLE 9-5 RAIGACPs for Instrumentation and Controls			
Issuing Organization	Number	Document Title	Application
API	API 581	Process Instrumentation Instrumentation	Provides procedures for installation of the more generally used measuring and control instruments.
API	API 584	Process Instrumentation and Control Systems	Covers performance requirements and considerations for the selection, specification, and installation of process instrumentation and control systems.
API	API 585	Process Alarms	Addresses the associated selection, installation, and maintenance of alarms.
ASME	CD-1	Control and Safety Devices for Process Piping	Covers requirements for the selection, installation, and operation of controls and safety devices for process piping. These devices include pressure relief devices, pressure vessels, piping, and auxiliary equipment used in the process piping system.
Instrumentation Development Committee (IDC)	IDC-1100-001	Instrumentation and Control Safety-Related Electronic Components	Provides requirements for the selection, installation, and operation of safety-related electronic components for use in safety-related electronic control systems.
ISA	ISA-S84.01	Application of S84 for the Process Industry	Provides safety life cycle and requirements for design, installation, and maintenance of S84.
ISA	ISA-TR-40-010	Safety Instrumented Functions (SIF) - A Guide for the Selection of SIF Techniques	This series covers the different available techniques that can be used to determine if a safety function is required and the type of technique that can be used to implement the safety function.
ISA	ISA-01-00-01	Identification of Emergency Shutdown (ESD) Systems and Controls That Are Used in Process Plants	Provides general requirements for determining safety-related ESDs and controls, and provides a guide for identifying the required information.
NFPA	NFPA-65	Boiler and Combustion Systems Institute	Describes the fundamentals, maintenance, inspection, testing, and safety for the operation of combustion system facilities.

## Mechanical Integrity & CCPS

TABLE 9-6  
PACKAGES for Patients

RAGADEPs for Pumps		Document	Application
Issuing Organization	Number	Type	
ANSI	ANSI/ASME B7.1	Standard for Inlet and Outlet Configuration for Pumps	Creates an outlet pump of uniform, and uniform single stage, discharge. Includes design features to facilitate installation and maintenance.
ANSI	ANSI/ASME B7.2	Standard for Inlet Configuration for Pumps	Creates an inlet pump configuration of uniform, single stage design. Includes design features to facilitate installation and maintenance.
ANSI	ANSI/ASME B7.3	Specification for Suction Heads for Suction Centrifugal Pumps	Creates an inlet pump configuration of uniform, single stage design. Includes design features to facilitate installation and maintenance.
API	610	Centrifugal Pumps for Petroleum, Petrochemical, and Natural Gas Services	Specifies requirements for centrifugal pumps, including training in newer API pump flowsheeting.
API	674	Positive Displacement Pumps	Creates the minimum requirements for specifying positive displacement pumps.
API	676	Positive Displacement Pumps - Coriolis Mass Flow Meters	Creates the minimum requirements for specifying positive displacement pumps.
API	678	Design and Installation Practices, API	Creates the minimum requirements for viable positive displacement pumps.
API	881	API Liquid Pumping Systems and Compressors	Defines the minimum requirements for the design, testing, selection, and preparation for liquid pump system design and pump compressors.
API	882	Performance Evaluation System for Centrifugal and Rotating Pumps	Provides guidelines and suggestions for system testing for centrifugal and rotary pumps.

## Inspection & Testing

- Comply with all Manufacturer's Requirements if Acceptable To the Process
- If Not, Support Your Selected Requirements by:
  - Engineering Analysis
  - Risk Based Inspection Process
  - RAGAGEP
  - FMEA



## Inspection & Testing

- Must be Documented
- CCPS Recommends Documentation of the Following:
  - Equipment Identifier
  - Date Inspection Performed
  - Description of Task Performed
  - Results of the Test or Inspection
  - Fitness for Service Evaluation
  - Any Parts or Materials Used
  - Qualification or Certification Records for Performing Tasks
  - Identified Deficiencies
  - Remaining Life Calculations
  - Recommendations on Next Due Date of Inspection or Testing

**Inspection & Testing & CCPS**  
The Key to Effective Inspection & Testing

■ All Inspections & Testing Must Be:

- Documented
- Completed in the Required Time Frame in Order to Maintain Integrity
- Tracked to Completion



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**Quality Assurance**  
1910.119(j)(6)

In the construction of new plants and equipment, the employer shall assure that equipment as it is fabricated is suitable for the process application for which they will be used. Appropriate checks and inspections shall be performed to assure that equipment is installed properly and consistent with design specifications and the manufacturer's instructions. The employer shall assure that maintenance materials, spare parts and equipment are suitable for the process application for which they will be used.

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**Quality Assurance & Code Compliance**

■ The Design, Installation Procedures, Repairs, and Temporary Repairs Must Conform to the Requirements of the Applicable Code such as:

- ASME
- ANSI
- ASTM
- NFPA
- CGA
- Any Other Applicable Codes



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## Quality Assurance & CCPS

- CCPS Details that Quality Assurance Activities Exist for All of The Life Cycle Stages of Equipment

- Design/Engineering
- Procurement
- Fabrication
- Receiving
- Storage & Retrieval
- Construction & Installation
- In-Service Repairs, Alterations and Re-Rating
- Temporary Installations & Repairs
- Decommissioning and reuse



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## Quality Assurance

- Just Like Inspection & Testing
- Comply with all Manufacturer's Requirements if Acceptable To the Process
- If Not, Support Your Selected Requirements by:
  - Engineering Analysis
  - Risk Based Inspection Process
  - RAGAGEP
  - EMEA





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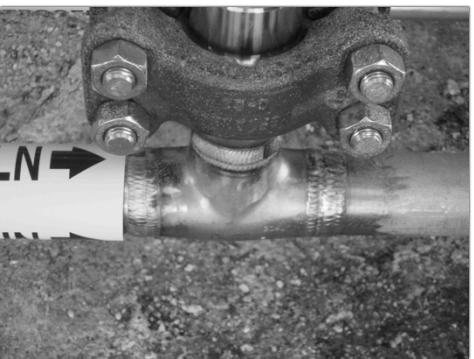
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## Quality Assurance

- For Maintenance Operations, Quality Assurance Might Also Require:
  - Certified Welders
    - In the Process to be Welded
  - AISC Trained Steel Erectors
  - Other Recognized Certifications




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## MI Process & CCPS What We Must Consider

**TABLE 9-13**  
Mechanical Integrity Activities for Pressure Vessels

Mechanical Integrity Activities for Pressure Vessels							
New Equipment Design, Fabrication and Assembly		Inspection and Testing		Preventive Maintenance		Repair	
Activity	Frequency	Activity	Frequency	Activity	Frequency	Activity	Frequency
<b>Activities and Typical Frequencies</b>							
• Equipment design and fabrication	As required for new equipment and modification	External visual inspection	Upon minimum completion of work	• Activities identified in the preventive maintenance schedule	As required on a fixed schedule or as required by the manufacturer's instructions	• Equipment repair	As required by the manufacturer's instructions
• Welds	Weld sheet check	Thickness	Not less than once a 12-month period	• Internal inspection of the vessel	• Internal inspection of the vessel	• Dismantling	As required by the manufacturer's instructions
• Inspections	• Visual inspection	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Reassembly	As required by the manufacturer's instructions
• Welding	Welding inspection	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Reassembly	As required by the manufacturer's instructions
• Design	Design approval by the manufacturer	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Reassembly	As required by the manufacturer's instructions
• Welding Quality	Welding quality inspection	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Reassembly	As required by the manufacturer's instructions
• Documentation	Documentation	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Reassembly	As required by the manufacturer's instructions
• Installation	Installation	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Reassembly	As required by the manufacturer's instructions
• Maintenance	Maintenance	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Reassembly	As required by the manufacturer's instructions
• Assistance and Support	Assistance and support	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Internal inspection of the vessel	• Reassembly	As required by the manufacturer's instructions

## MI Process & CCPS What We Must Consider

TABLE 9-13 (Continued)

New Equipment Design, Fabrication, and Assembly	Inspection and Testing	Predictive Maintenance	Repair
<b>Technique Basis for Activity</b>			
Technique basis for preventives	Schedule of intervals as to the result of the technique basis for preventives (e.g. API 570 or ASME Boiler and Pressure Vessel Inspections)	Company's conditional requirements	Performed when indicated by failure during normal operation or in the event of "Trend Analysis"
<b>Sources of Acceptance Criteria</b>			
ASME, API, and other design and fabrication standards, codes, and guidelines, including company engineering standards and procedures, as well as applicable codes and standards for the particular pressure vessel	Acceptance criteria from inspection codes and standards, including company criteria for design and fabrication, as well as applicable codes and standards for the particular pressure vessel	Company's criteria for design and fabrication, as well as applicable codes and standards for the particular pressure vessel	Design and fabrication codes, ASME IV, in combination with company engineering standards, as well as applicable codes and standards for the particular pressure vessel. Accept and inspect as performed in accordance with ASME IV
<b>Typical Failures of Interest</b>			
Pressure vessel failures due to material fatigue, overpressure, overtemperature, misalignment, or other causes, including, but not limited to, burst, fatigue, thermal, or pressure related, as well as piping, welds, and structural components.	<ul style="list-style-type: none"> <li>Failure of structural boundary, leakage or loss of integrity due to e.g., fatigue, environmental exposure, overpressure, overtemperature, misalignment, or other causes.</li> <li>Failure of piping, welds, and structural components due to pressure, temperature, or other causes.</li> <li>Failure of groundings, and witness contact.</li> </ul>	<ul style="list-style-type: none"> <li>Standard inspection techniques, leakage detection or damage or unrecoverable damage due to pressure, temperature, or other causes.</li> <li>Corrosion of materials, including general and localized corrosion, and resulting damage.</li> </ul>	<ul style="list-style-type: none"> <li>Inspection based on material, dimensional, dimensional, or as-of-current targets, conditions, and/or as-of-current piping, welds, and structural components.</li> </ul>
<b>Personnel Qualifications</b>			
Company requirements for inspection and diagnostic activities, including inspection and diagnostic qualifications, as well as analysis results	Documentation required for inspection and diagnostic activities, including inspection and diagnostic qualifications, as well as analysis results	Tasks, quality, repair, and fault analysis specific to the inspection and diagnostic activities	Review is required per Section 10 of the ASME IV, in combination with company engineering standards, as well as applicable codes and standards for the particular pressure vessel

## Now...What About Risk Based Mechanical Integrity?

## What is It? What Should You Expect to See?

## RBMI - Based on API 580/581

- Risk-based approaches for inspection and testing of fixed equipment for mechanical integrity (API 580/581) and for the integrity of Safety Instrumented Systems (ANSI/ISA-84 -IEC 61511 Mod) are well established.
- RBI for pressured fixed equipment is defined by a minimum set of requirements in API RP 580 - Risk-Based Inspection. RP 580 presents the principals and minimum general guidelines for implementing and sustaining an RBI program. Much of the technology in its application is described in API RP 581 - Risk-Based Inspection Technology

Thomas J. Folk P.E. Lloyd's Register Capstone, Inc.

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## RBMI – Effective PM

An effective PM program should:

- improve plant reliability and plant safety – a shift away from reactive maintenance and the resulting operational issues
- provide a rational basis for the development of PM program activities and their intervals based on RAGAGEP (Recognized and Generally Accepted Good Engineering Practice) or sound engineering and reliability principles
- using a structured logical approach that will provide consistent results create and document appropriate PM strategies for plant equipment with their basis (including targeted damage mechanisms and affected components/parts)
- provide risk-based prioritization with resulting improved effectiveness integrate EHS and economic driven PM activities
- document results and respond to non-conformances found by PM activities via appropriate review, repairs, or as PM program revisions
- track compliance to the PM activities schedule evaluate program results and effectiveness
- collect failure data needed to support and update risk-based PM strategies and equipment selection for replacements and capital projects.

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## RBMI Facts

- Best-in-class distributions are <10% reactive, and ~50% predictive.
- Organizations without focus can exceed 50% in reactive work.
- The transition from Traditional MI to RBMI requires not just a strong PM program, but strong planning and scheduling discipline among other aspects of an asset-management program.

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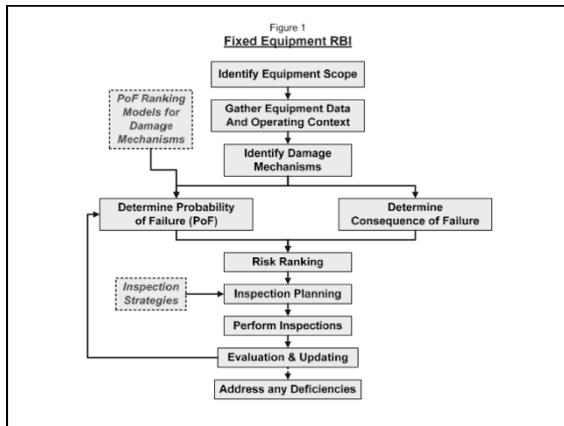
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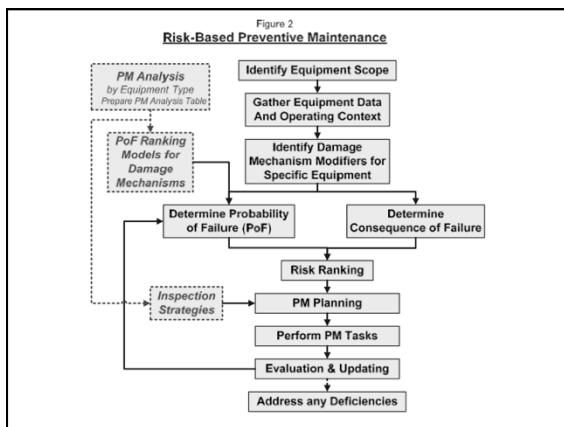
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**Sample – RBI Fixed Equipment Inspection Strategy**  
Pressure Vessel – Visible External Deterioration  
by External Visual Inspection

	Risk Rank			
	Low	Medium	Medium-High	High
Minimum External Visual coverage <sup>1</sup>	100% External Visual	100% External Visual	100% External Visual	100% External Visual
Maximum Interval (Yrs.), or ½ remaining life	15	10	10	5
Maximum Interval allowed by jurisdiction	Depends on Jurisdictional Requirements			
Inspection Confidence:	Non-insulated	Very High	Very High	Very High
	Insulated	Medium	Medium	Medium

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Simplified PM Analysis Table with Sample Entries						
Component or Part	Damage Mechanism	Damage Cause	Consequence Type	Time to Repair (days)	PM Types	
Bearing - Antifriction	Wear	Normal Wear	OoS	1	Vibration Monitoring	
Bearing - Antifriction	Wear	Contamination	OoS	1	Oil Change	
Bearing - Antifriction	Loss of Lubrication	Oil Leak	OoS	1	Operator Rounds	
Bearing - Antifriction	Excessive Vibration	Imbalance	OoS	1	Vibration Monitoring	
Bearing - Antifriction	Excessive Load	Operational End	OoS	1	Vibration Monitoring	
Mechanical Seal	Wear	Normal Wear	LoC	1	Operator Rounds	
Pump Casing	Thinning	Corrosion	LoC	360	Internal Inspection	
Belt (V belt drive)	Wear	Normal Wear	OoS	0.5	UT thickness measuring	
					Inspect & Re-tension	
					Replace	

OoS - Out of Service - not available for use  
LoC - Loss of Containment - Process fluid leakage

PM Strategy - Generalized Listing for Example Only							
Component Types	Damage Mechanism & Component / Part	Activity	Extent - See Activity Procedure for details	High	Med-High	Medium	Low
Centrifugal Pump	Bearing Failure	Vibration Monitoring	Vibration Monitoring of all Components (1)	Daily (1)	1 Month	3 Months	N/R
Centrifugal Pump	Coupling Failure	Check alignment	Check alignment	1 Year	2 Year	N/R	N/R
Centrifugal Pump	Loss of capacity due to internal wear or corrosion	Performance Monitoring	Check actual flow and head developed versus pump curve (2)	3 Year	6 Year	1 Year	1 Year
Centrifugal Pump	Oil Contamination, Bearing Failure, Seal Failure	Change Oil	Change Oil in Sump	3 Months	6 Months	1 Year	1 Year
Mechanical Coupling Grease Lube	Coupling Failure	Re-grease	Inspect and add new grease.	3 Months	6 Months	1 Year	1 Year
Cog Belt Drive	Belt and/or Sheave failure, High bearing loads	Re-tension or replace belts	Inspect and re-tension or replace belts. (3)	2 Year	5 Year	N/R	N/R

Notes:

- 1) For High Criticality continuous on-line monitoring is recommended
- 2) If pumps are run in parallel add Medium criticality pumps at 2 Years
- 3) For High or Med-High Criticality with only turnaround availability for PM - Replace belts at these intervals

## The Possible Results of RBMI

- Reliability of the Process Will Improve
- PM Will Move From Reactive to Predictive
- The best in class have 30 to 50% lower maintenance costs and huge differences in on-stream performance.

## Anatomy of a Disaster What Happens When Mechanical Integrity Is Not Followed

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### BP Texas City

- BP Was Not Following the Requirements of PSM
- System Integrity Was Not Maintained
- Mechanical Integrity Was Not Followed

The Result...

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15 Killed    180 Injured    \$50.6 Million Fine

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## Mechanical Integrity Primary Goal

### ***“Maintain System Integrity”***



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# Process Safety Management of Highly Hazardous & Explosive Chemicals



## Mechanical Integrity What Does it Actually Mean?